

May 2, 2019

CDN: 108-807

Mrs. Joann Gama  
IDEA Public Schools  
2115 W Pike Blvd  
Weslaco, Texas 78596

Dear Mrs. Gama:

The commissioner has approved the following amendment requests:

(#037-19/1) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Brownsville area, specifically on Robindale Road, to be called IDEA Lower Valley Academy 11, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/2) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Brownsville area, specifically on Robindale Road, to be called IDEA Lower Valley College Prep 11, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/3) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Horizon City area, specifically on Desert Vista Avenue, to be called IDEA El Paso Academy 4, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/4) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Horizon City area, specifically on Desert Vista Avenue, to be called IDEA El Paso College Prep 4, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

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(#037-19/5) IDEA PUBLIC SCHOOLS to add a campus, to be located at 6701 Crowley Road, Fort Worth, Texas 76134, to be called IDEA Tarrant County Academy 3, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/6) IDEA PUBLIC SCHOOLS to add a campus, to be located at 6701 Crowley Road, Fort Worth, Texas 76134, to be called IDEA Tarrant County College Prep 3, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/7) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Harlingen area, specifically at the intersection of Wilson Road and Chester Road, to be called IDEA Lower Valley Academy 10, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/8) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Harlingen area, specifically at the intersection of Wilson Road and Chester Road, to be called IDEA Lower Valley College Prep 10, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/9) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Houston area, specifically on Spears Road, to be called IDEA Houston Academy 1, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/10) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Houston area, specifically on Spears Road, to be called IDEA Houston College Prep 1, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/11) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Houston area, specifically on Little York Road, to be called IDEA Houston Academy 2, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/12) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Houston area, specifically on Little York Road, to be called IDEA Houston College Prep 2, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/13) IDEA PUBLIC SCHOOLS to add a campus, to be located at 4142 Schuerback Road, La Joya, Texas 75650, to be called IDEA Upper Valley Academy 13, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/14) IDEA PUBLIC SCHOOLS to add a campus, to be located at 4142 Schuerback Road, La Joya, Texas 75650, to be called IDEA Upper Valley College Prep 13, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/15) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Round Rock area, specifically on Greenlawn Blvd, to be called IDEA Austin Academy 8, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/16) IDEA PUBLIC SCHOOLS to add a campus, to be located in the Round Rock area, specifically on Greenlawn Blvd, to be called IDEA Austin College Prep 8, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/17) IDEA PUBLIC SCHOOLS to add a campus, to be located in the San Antonio area, specifically east of Les Harrison Drive and on the south side of Culebra Road, to be called IDEA San Antonio Academy 13, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/18) IDEA PUBLIC SCHOOLS to add a campus, to be located in the San Antonio area, specifically east of Les Harrison Drive and on the south side of Culebra Road, to be called IDEA San Antonio College Prep 13, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

(#037-19/19) IDEA PUBLIC SCHOOLS to add a campus, to be located in the San Antonio area, specifically at the intersection of FM 143 and Loop 1604, to be called IDEA San Antonio Academy 14, to serve students in prekindergarten through grade five (5), effective July 1, 2020;

(#037-19/20) IDEA PUBLIC SCHOOLS to add a campus, to be located in the San Antonio area, specifically at the intersection of FM 143 and Loop 1604, to be called IDEA San Antonio College Prep 14, to serve students in grades six (6) through twelve (12), effective July 1, 2020;

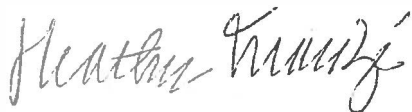
(#037-19/22) IDEA PUBLIC SCHOOLS to add Aldine ISD, Alief ISD, Alvin ISD, Barbers Hill ISD, Channelview ISD, Clear Creek ISD, Conroe ISD, Crosby ISD, Cypress-Fairbanks ISD, Deer Park ISD, Dickinson ISD, Fort Bend ISD, Friendswood ISD, Galena Park ISD, Goose Creek CISD, Houston ISD, Huffman ISD, Humble ISD, Katy ISD, Klein ISD, La Porte ISD, New Caney ISD, Pasadena ISD, Pearland ISD, Santa Fe ISD, Sheldon ISD, Splendora ISD, Spring ISD, Spring Branch ISD, Stafford MSD, and Tomball ISD to the charter's geographic boundary, effective July 1, 2020; and

(PARTIAL 037-19/21) IDEA PUBLIC SCHOOLS to increase the maximum student enrollment from 57,000 to 63,200, effective July 1, 2019.

*If the charter holder fails to open any of the new campuses (#037-19/1-20) by the beginning of the 2020 school year, the agency's approval of that campus(es) is withdrawn. The approval of any new campus is contingent upon the receipt of a certificate of occupancy (COO), or equivalent certificate, appropriate for the proposed use of the facility. Please submit the COOs, or equivalent certificates, for the new facilities to the Division of Charter School Administration prior to serving students. Failure to provide the COOs, or appropriate certificates, may result in funding being denied or reclaimed.*

If you have any questions, please contact Nina Gonzalez in the Division of Charter School Administration by phone at (512) 463-9575 or by email at [nina.gonzalez@tea.texas.gov](mailto:nina.gonzalez@tea.texas.gov).

Sincerely,

A handwritten signature in cursive script, reading "Heather Mauzé".

Heather Mauzé, Director  
Division of Charter School Administration

# BOARD RESOLUTION FOR IDEA PUBLIC SCHOOLS

WHEREAS, the Board desires to modify by expansion amendment, the Open-Enrollment Charter of IDEA Public Schools (CDN 108-807); and

WHEREAS, 19 Texas Administrative Code § 100.1033(a) states that a Charter “may be revised with the consent of the charter holder by written amendment approved by the commissioner of education ...;” and

WHEREAS, 19 Texas Administrative Code § 100.1033(b)(10)(A) permits a Charter Expansion Amendment Request to increase maximum allowable enrollment; and

WHEREAS, the Board desires to increase the maximum enrollment from 57,000 to 83,401 effective July 1, 2019; and

WHEREAS, 19 Texas Administrative Code § 100.1033(b)(10)(D) permits a Charter Expansion Amendment Request to add an additional campus; and

WHEREAS, 19 Texas Administrative Code § 100.1033(b)(10)(C) permits a Charter Expansion Amendment Request to expand geographic boundaries; and

WHEREAS, 19 Texas Administrative Code § 100.1033(b)(9)(A)(ii) allows for an additional year to implement an expansion amendment if the Board demonstrates a need for the additional year; and

WHEREAS, the Board desires to add the following additional campuses, and to defer the effective date for implementation of the proposed amendments for one year until July 1, 2020, in order to have sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations:

Amendment		Students
#037-19/7	i. A campus to be located at the intersection of Wilson and Chester Roads, Harlingen, Texas serving grades PK-5, named IDEA Lower Valley Academy 10;	840
#037-19/8	ii. A campus to be located at the intersection of Wilson and Chester Roads, Harlingen, Texas serving grades 6-12, named IDEA Lower Valley College Prep 10;	722
#37-19/1	iii. A campus to be located on 19.94 acres on Robindale Road, Brownsville, Texas serving grades PK-5, named IDEA Lower Valley Academy 11;	840
#37-19/2	iv. A campus to be located on 19.94 acres on Robindale Road, Brownsville, Texas serving grades 6-12, named IDEA Lower Valley College Prep 11; and	722
#037-19/13	v. A campus to be located at 4142 Schuerback Road, La Joya, Texas serving grades PK-5, named IDEA Upper Valley Academy 13;	840
#037-19/14	vi. A campus to be located at 4142 Schuerback Road, La Joya, Texas serving grades 6-12, named IDEA Upper Valley College Prep 13;	722
#37-19/3	vii. A campus to be located on Desert Vista Avenue in Horizon City, Texas serving grades PK-5, named IDEA El Paso Academy 4;	840
#37-19/4	viii. A campus to be located on Desert Vista Avenue in Horizon City, Texas serving grades 6-12, named IDEA El Paso College Prep 4;	722

2018 PEIMS 42,748

2017 PEIMS 35,595

20 campuses total

71 ISDs



Amendment		Student
#037-19/15	ix. A campus to be located on Greenlawn Boulevard in Round Rock, Texas serving grades PK-5, named IDEA Austin Academy 8;	672
#037-19/16	x. A campus to be located on Greenlawn Boulevard in Round Rock, Texas serving grades 6-12, named IDEA Austin College Prep 8;	722
#037-19/17	xi. A campus to be located on 17.405 acres east of Les Harrison Drive, on the south side of Culebra Road, San Antonio, Texas serving grades PK-5, named IDEA San Antonio Academy 13;	840
#037-19/18	xii. A campus to be located on 17.405 acres east of Les Harrison Drive, on the south side of Culebra Road, San Antonio, Texas serving grades 6-12, named IDEA San Antonio College Prep 13;	722
#037-19/19	xiii. A campus to be located on 18 acres at the intersection of FM 143 and Loop 1604, San Antonio, Texas serving grades PK-5, named IDEA San Antonio Academy 14;	840
#037-19/20	xiv. A campus to be located on 18 acres at the intersection of FM 143 and Loop 1604, San Antonio, Texas serving grades 6-12, named IDEA San Antonio College Prep 14;	722
#037-19/5	xv. A campus to be located at 6701 Crowley Road, Fort Worth, Texas serving grades PK-5, named IDEA Tarrant County Academy 3;	840
#037-19/6	xvi. A campus to be located at 6701 Crowley Road, Fort Worth, Texas serving grades 6-12, named IDEA Tarrant County College Prep 3;	722
#037-19/9	xvii. A campus to be located on 16.8 acres on Spears Road, Houston, Texas serving grades PK-5, named IDEA Houston Academy 1;	840
#037-19/10	xviii. A campus to be located on 16.8 acres on Spears Road, Houston, Texas serving grades 6-12, named IDEA Houston College Prep 1;	722
#037-19/11	xix. A campus to be located on 6.37 acres on Little York Road, Parcel # 0582450010081, Houston, Texas serving grades PK-5, named IDEA Houston Academy 2;	840
#037-19/12	xx. A campus to be located on 6.37 acres on Little York Road, Parcel # 0582450010081, Houston, Texas serving grades 6-12, named IDEA Houston College Prep 2;	722

WHEREAS, the Board desires to expand its geographic boundaries to include additional school districts as set forth in the attached Exhibit A and to defer the effective date for implementation of the proposed amendments for one year until July 1, 2020; and

WHEREAS, under 19 Texas Administrative Code § 100.1033(b)(9)(A)(vii) a Charter Expansion Amendment Request may only be approved if, before voting to request the expansion amendment, the governing body has considered a business plan as described below, and submits a Special Resolution that it has determined by majority vote of the Board that the growth proposed is financially prudent relative to the financial and operational strength of the charter school;

NOW, THEREFORE, the Board of Directors IDEA Public Schools, at a lawfully called meeting of the Board, held in compliance with the Texas Open Meetings Act, do hereby adopt the following Resolutions:

**BE IT HEREBY RESOLVED THAT:**

- The Board of Directors of IDEA Public Schools, has considered the business plan required under 19 Texas Administrative Code § 100.1033(b)(9)(a)(vii) for an expansion amendment request containing the following elements:

- A statement discussing the need for the expansion;
  - A statement discussing the current and projected financial condition of the charter school;
  - An unaudited statement of financial position for the current fiscal year;
  - An unaudited statement of activities for the current fiscal year;
  - An unaudited statement of cash flows for the current fiscal year;
  - A pro forma budget that includes the costs of operating the charter school, including the implementation of the expansion amendment;
  - A statement or schedule that identifies the assumptions used to calculate the charter school's estimated foundation school program revenues;
  - A statement discussing the use of debt instruments to finance part or all of the charter school's incremental costs;
  - A statement discussing the incremental cost of acquiring additional facilities, furniture, and equipment to accommodate the anticipated increase in student enrollment;
  - A statement discussing the incremental cost of additional onsite personnel and identifying the additional number of full-time equivalents that will be employed; and
  - A statement that the growth proposed is financially prudent relative to the financial and operational strength of the charter school
- The Board of Directors has determined by majority vote of the board that the growth proposed in the business plan is prudent and in the best interest of the students;

**AND BE IT HEREBY FURTHER RESOLVED THAT:**

- The maximum enrollment be increased from 57,000 to 83,401 effective July 1, 2019.
- The following additional campuses be added, effective July 1, 2020:
  - i. A campus to be located at the intersection of Wilson and Chester Roads, Harlingen, Texas serving grades PK-5, named IDEA Lower Valley Academy 10;
  - ii. A campus to be located at the intersection of Wilson and Chester Roads, Harlingen, Texas serving grades 6-12, named IDEA Lower Valley College Prep 10;
  - iii. A campus to be located on 19.94 acres on Robindale Road, Brownsville, Texas serving grades PK-5, named IDEA Lower Valley Academy 11;
  - iv. A campus to be located on 19.94 acres on Robindale Road, Brownsville, Texas serving grades 6-12, named IDEA Lower Valley College Prep 11; and
  - v. A campus to be located at 4142 Schuerback Road, La Joya, Texas serving grades PK-5, named IDEA Upper Valley Academy 13;
  - vi. A campus to be located at 4142 Schuerback Road, La Joya, Texas serving grades 6-12, named IDEA Upper Valley College Prep 13;
  - vii. A campus to be located on Desert Vista Avenue in Horizon City, Texas serving grades PK-5, named IDEA El Paso Academy 4;
  - viii. A campus to be located on Desert Vista Avenue in Horizon City, Texas serving grades 6-12, named IDEA El Paso College Prep 4;
  - ix. A campus to be located on Greenlawn Boulevard in Round Rock, Texas serving grades PK-5, named IDEA Austin Academy 8;

- x. A campus to be located on Greenlawn Boulevard in Round Rock, Texas serving grades 6-12, named IDEA Austin College Prep 8;
  - xi. A campus to be located on 17.405 acres east of Les Harrison Drive, on the south side of Culebra Road, San Antonio, Texas serving grades PK-5, named IDEA San Antonio Academy 13;
  - xii. A campus to be located on 17.405 acres east of Les Harrison Drive, on the south side of Culebra Road, San Antonio, Texas serving grades 6-12, named IDEA San Antonio College Prep 13;
  - xiii. A campus to be located on 18 acres at the intersection of FM 143 and Loop 1604, San Antonio, Texas serving grades PK-5, named IDEA San Antonio Academy 14;
  - xiv. A campus to be located on 18 acres at the intersection of FM 143 and Loop 1604, San Antonio, Texas serving grades 6-12, named IDEA San Antonio College Prep 14;
  - xv. A campus to be located at 6701 Crowley Road, Fort Worth, Texas serving grades PK-5, named IDEA Tarrant County Academy 3;
  - xvi. A campus to be located at 6701 Crowley Road, Fort Worth, Texas serving grades 6-12, named IDEA Tarrant County College Prep 3;
  - xvii. A campus to be located on 16.8 acres on Spears Road, Houston, Texas serving grades PK-5, named IDEA Houston Academy 1;
  - xviii. A campus to be located on 16.8 acres on Spears Road, Houston, Texas serving grades 6-12, named IDEA Houston College Prep 1;
  - xix. A campus to be located on 6.37 acres on Little York Road, Parcel # 0582450010081, Houston, Texas serving grades PK-5, named IDEA Houston Academy 2;
  - xx. A campus to be located on 6.37 acres on Little York Road, Parcel # 0582450010081, Houston, Texas serving grades 6-12, named IDEA Houston College Prep 2;
- The geographic boundaries be expanded to include additional school districts as set forth in the attached **Exhibit A**, effective July 1, 2020.
  - That charter amendment requests for IDEA Public Schools (CDN 108-807) be submitted to the Texas Education Agency, per the charter amendment forms attached hereto and made part of this resolution as **Exhibit B**.

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*[Signature Page Follows]*




**PASSED AND APPROVED BY THE MAJORITY OF MEMBERS OF THE BOARD OF DIRECTORS OF IDEA PUBLIC SCHOOLS, ON THE 7th DAY OF DECEMBER 2018.**

Members Voting in Favor of Resolution:

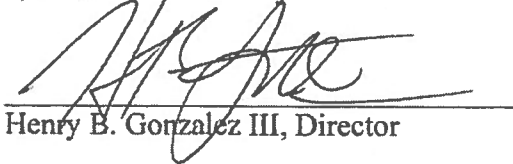
Tom Torkelson, Executive Chair & CEO



David Guerra, Chair-Elect

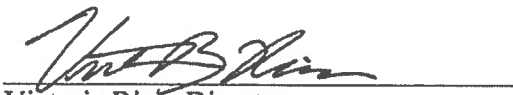


Xenia Garza, Secretary




Henry B. Gonzalez III, Director

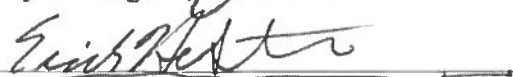
Wise:   
Bill Martin, Director



Victoria Rico, Director




Ryan Vaughan, Director

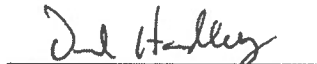
  
Erick Holmsten, Director

  
Ed Rivera


  
Reba Cardenas McNair, Chair

  
Al Lopez, Treasurer

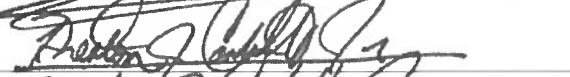
David Earl, Director

  
David Handley, Director

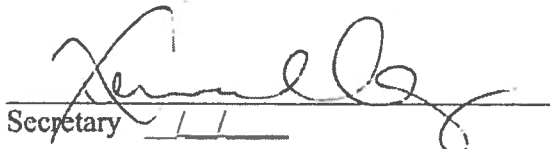
  
Gabe Puente, Director

  
Sergio Sanchez, Director

Eric Ziehe, Director

  
Preston J. Castillo

*The undersigned, being the Secretary of the Corporation, hereby certifies that the foregoing represents a true copy of a Resolution of the Directors of the Corporation, duly held on December 7, 2018, which Resolution is in full force and effect and has not been revoked or amended.*

  
Secretary



## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 37-19/2

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
  - b. Grade levels requested:
  - c. Campuses to serve the proposed grade levels:
  - d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
  - e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?
- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II: Justification for Expansion Amendment Request:** State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the Rio Grande Valley community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

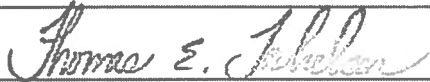
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address



Signature of CEO/Superintendent

Date



## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

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Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

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\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
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(Approval of the requested campus does not imply TEA approval of the proposed address.)
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- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 037-19/3

2 campus located in  
Horizon City

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
  - b. Grade levels requested:
  - c. Campuses to serve the proposed grade levels:
  - d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
  - e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratingsystem?
- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II: Justification for Expansion Amendment Request:** State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the El Paso community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

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(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

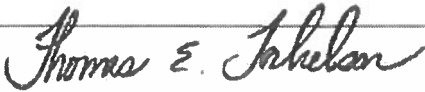
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address



Signature of CEO/Superintendent

Date



## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 037-19/4

2 El Paso

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
  - b. Grade levels requested:
  - c. Campuses to serve the proposed grade levels:
  - d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
  - e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratingsystem?
- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II: Justification for Expansion Amendment Request:** State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the El Paso community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

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(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson


Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address



Signature of CEO/Superintendent

Date



## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### **Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
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#### **1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?  **76134**  
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
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- f. Is the proposed campus a residential facility?
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- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 037-19/5

2 Fort Worth

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
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### 2. Additional Grade Levels:

- a. Current approved grade levels:
  - b. Grade levels requested:
  - c. Campuses to serve the proposed grade levels:
  - d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
  - e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?
- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II:** Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the Tarrant County community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

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**AND**
  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;  
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A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
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Tom Torkelson

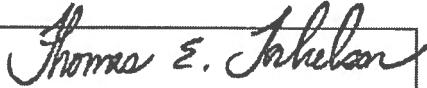
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date



## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

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**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

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#037-19/6

2 Fort Worth

## Expansion Amendment Request Form

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Division of Charter School Administration

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### 2. Additional Grade Levels:

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- a. Current approved maximum enrollment:
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## Expansion Amendment Request Form

Texas Education Agency  
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Phone: (512) 463-9575

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**AND**
  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;  
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Tom Torkelson

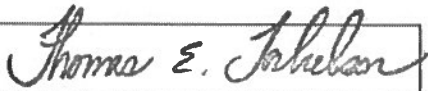
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date

## Expansion Amendment Request Form

Name of Charter:  County-District Number:   
Name of Charter Holder:  Requested Effective Date:

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# 037-19/7

2 Harlingen

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
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Tom Torkelson

Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address

*Thomas E. Torkelson*

Signature of CEO/Superintendent

Date

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#037-19/8

2 Harlingen

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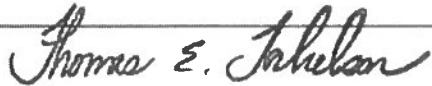
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# 037-19/9

4 Houston

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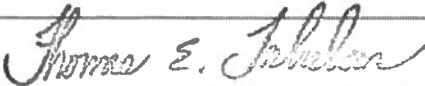
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Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

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(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

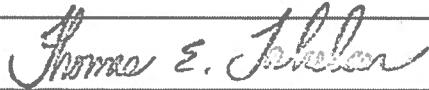
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter: IDEA Public Schools

County-District Number: 108-807

Name of Charter Holder: IDEA Public Schools

Requested Effective Date: July 1, 2020

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### Section I: Requested Expansion: Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☒ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

#### 1. Additional Campus: Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter? Yes ☐  
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus? Little York Road, Houston, Texas   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus? PK-5
- d. What is the estimated number of students to be served at the proposed campus? 840
- e. What is the estimated number of students to be served in tested grades at the proposed campus? 336
- f. Is the proposed campus a residential facility? No ☐
- g. If the amendment is approved, is a new campus number required? Yes ☐  
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures? Yes ☐

\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)

- i. If a new campus number is requested, what is the proposed name of the new campus?

IDEA Houston Academy 2

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 037-19/11

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

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### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratings system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

See attached list.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the Houston community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

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Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

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Tom Torkelson

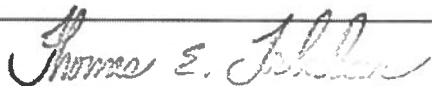
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date

## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

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**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☒ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 037-19/12



## Expansion Amendment Request Form

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Division of Charter School Administration

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### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

See attached list.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the Houston community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

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### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See businessplan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

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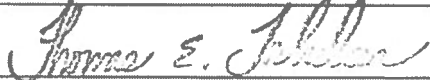
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date

EXHIBIT A

#037-19/22

Districts to be Added

Aldine ISD  
Alief ISD  
Alvin ISD  
Anahuac ISD  
Anderson-Shiro Cons ISD  
Angleton ISD  
Barbers Hill ISD  
Bellville ISD  
Boling ISD  
Brazos ISD  
Brenham ISD  
Channelview ISD  
Clear Creek ISD  
Cleveland ISD  
Coldspring-Oakhurst Cons ISD  
Columbia-Brazoria ISD  
Columbus ISD  
Conroe ISD  
Crosby ISD  
Cypress-Fairbanks ISD  
Damon ISD  
Danbury ISD  
Dayton ISD  
Deer Park ISD  
Denvers ISD  
Dickinson ISD  
East Bernard ISD  
Fort Bend ISD  
Friendswood ISD  
Galena Park ISD  
Galveston ISD  
Goose Creek CISD  
Hardin ISD  
Hempstead ISD  
High Island ISD  
Hitchcock ISD

Houston ISD  
Huffman ISD  
Hull-Daisetta ISD  
Humble ISD  
Huntsville  
Katy ISD  
Klein ISD  
La Porte ISD  
Lamar Cons ISD  
Liberty ISD  
Magnolia ISD  
Montgomery ISD  
Navasota ISD  
Needville ISD  
New Caney ISD  
New Waverly ISD  
Pasadena ISD  
Pearland ISD  
Richards ISD  
Royal ISD  
Santa Fe ISD  
Sealy ISD  
Sheldon ISD  
Shepherd ISD  
Splendora ISD  
Spring ISD  
Spring Branch ISD  
Stafford MSD  
Tarkington ISD  
Texas City ISD  
Tomball ISD  
Waller ISD  
West Hardin County Cons ISD  
Wharton ISD  
Willis ISD

36

35

71 ISDs

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

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Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

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#### **1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
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- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
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\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

# 037-19/13

2 LaJoya

## Expansion Amendment Request Form

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### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
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- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
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- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the Rio Grande Valley community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

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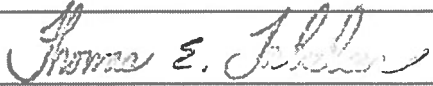
Name of CEO/Superintendent

956-377-8000

Phone Number

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Email Address



Signature of CEO/Superintendent



Date



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Name of Charter:

County-District Number:

Name of Charter Holder:

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#### 1. Additional Campus: Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
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\*If no, to which campus number will the new site be assigned?
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# 037-19/14

## Expansion Amendment Request Form

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### 2. Additional Grade Levels:

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- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the Rio Grande Valley community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
  - ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

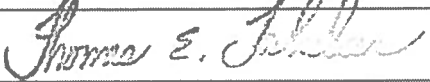
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address



Signature of CEO/Superintendent

Date

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### **Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

#### **1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

#037-19/15

2 Round Rock

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
  - b. Grade levels requested:
  - c. Campuses to serve the proposed grade levels:
  - d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
  - e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratingsystem?
- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the North Austin community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
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  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
  - ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
    - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
    - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
    - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;
- OR**
- A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

### **Section IV: Charter School CEO/Superintendent acknowledgement, signature, and current contact information.**

As the CEO/Superintendent of the charter school, I understand that an expansion amendment is not a right or entitlement and that in determining if a change in the contract for charter is appropriate, the commissioner of education will review and consider specific issues including, but not limited to: charter performance data (e.g., accountability ratings, FIRST ratings, accreditation statuses, and underlying data) and compliance information. I also understand that prior to approving an expansion amendment request, staff in the following divisions and program areas will be consulted to determine if any potential problems or concerns exist with the charter holder or charter school: Performance Reporting, Charter School Administration, Child Nutrition, Financial Audits, Grants Administration, Legal Services, PEIMS Data Reporting, School Improvement, Federal Programs, Student Assessment, Governance, General Inquiries, and Complaints.

## Expansion Amendment Request Form

Texas Education Agency  
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(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

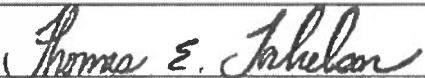
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date



## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
- ☐ 2. ADD ADDITIONAL GRADE LEVELS (Complete responses under #2 below and continue to Section II.)
- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
- ☐ 4. INCREASE MAXIMUM STUDENT ENROLLMENT (Complete responses under #4 below and continue to Section II.)

**1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
\*If no, check the GEOGRAPHIC BOUNDARY EXPANSION box in #3 above.
- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)
- c. What grade levels will be served at the proposed campus?
- d. What is the estimated number of students to be served at the proposed campus?
- e. What is the estimated number of students to be served in tested grades at the proposed campus?
- f. Is the proposed campus a residential facility?
- g. If the amendment is approved, is a new campus number required?   
\*If no, to which campus number will the new site be assigned?
- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?   
\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)
- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

#037-1916

2 Round Rock

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
  - b. Grade levels requested:
  - c. Campuses to serve the proposed grade levels:
  - d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
  - e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratingsystem?
- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### **Section II: Justification for Expansion Amendment Request:** State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the North Austin community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### **Section III: Expansion Amendment Request Form Checklist.** Include for all Expansion Amendment Requests

- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
- ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
- ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
- ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
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  - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;

**AND**

  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;

**OR**

A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

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Tom Torkelson

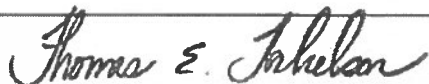
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address



Signature of CEO/Superintendent

Date

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

### **Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
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#### **1. Additional Campus:** Submit one form for each additional campus requested.

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\*If no, to which campus number will the new site be assigned?
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- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

#037-19/17

4 San Antonio

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
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- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
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- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the San Antonio community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
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  - ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
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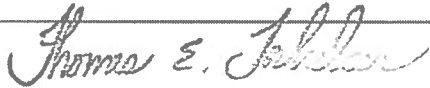
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date



## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575

Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

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- ☐ 3. EXPAND GEOGRAPHIC BOUNDARY (Complete responses under #3 below and continue to Section II.)
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#### **1. Additional Campus:** Submit one form for each additional campus requested.

Must meet the following criteria: The charter school has operated in Texas for a minimum of three consecutive years and the charter holds "Accredited" status on the most recent rating.

- a. Is the proposed campus within the currently approved geographic boundary of the charter?   
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- b. What is the proposed address of the requested campus?   
(Approval of the requested campus does not imply TEA approval of the proposed address.)

- c. What grade levels will be served at the proposed campus?

- d. What is the estimated number of students to be served at the proposed campus?

- e. What is the estimated number of students to be served in tested grades at the proposed campus?

- f. Is the proposed campus a residential facility?

- g. If the amendment is approved, is a new campus number required?

\*If no, to which campus number will the new site be assigned?

- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?

\*If no, submit an explanation as to how the campus will qualify for evaluation under alternative education accountability (AEA) measures. (Must meet AEA criteria and apply during AEA registration period.)

- i. If a new campus number is requested, what is the proposed name of the new campus?

❖ A certificate of occupancy with an "E" occupant code or a statement that an appropriate certificate of occupancy will be obtained prior to serving students must be submitted with the amendment request.

#037-19/18

## Expansion Amendment Request Form

Texas Education Agency  
Division of Charter School Administration

Phone: (512) 463-9575  
Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

### 2. Additional Grade Levels:

- a. Current approved grade levels:
- b. Grade levels requested:
- c. Campuses to serve the proposed grade levels:
- d. Estimated number of students to be served in grades that will be evaluated under the accountability rating system:
- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
- b. Requested maximum enrollment:

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

The requested expansion amendment would allow IDEA to provide a college preparatory education to additional students in the San Antonio community. Delaying the effective date of this amendment until July 1, 2020 will provide sufficient time to acquire facility financing, to conduct due diligence, and to acquire appropriate facility construction locations.

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- ☒ **1. Charter Holder Board Resolution**—A written resolution adopted by the governing body of the charter holder, with printed names and signatures, demonstrating that a quorum of the members voted in favor of amending the charter. The board resolution should include a statement indicating that the charter holder governing body has considered a business plan and has determined by majority vote of the board that the growth proposed is prudent. (Include a list of current names if different from those submitted in the most recent Annual Governance Report.)
- ☒ **2. Districts Affected**—A list, in alphabetical order, of all the school districts in the approved geographic boundary that may be impacted should the commissioner approve the amendment request. (For additional campus and geographic boundaries.)
- ☒ **3. Impact Statements**—Evidence, in alphabetical order by district, that impact statements have been sent to each school district that may be affected by the expansion. (For additional campus and geographic boundaries only.)
- ☒ **4. Compliance Information**—As required by 19 Texas Administrative Code §100.1035 to include the following:
  - a. Documentation identifying a board member's substantial interest in a business entity or in real property that relates to any charter business;
  - b. Documentation of board member's abstentions from voting in cases of potential conflicts of interest;
  - c. Documentation, other than Annual Governance Reporting Forms, identifying family members within the third degree of consanguinity or affinity who serve as board members and/or employees and/or contractors of the charter holder or charter school;  
**AND**
  - d. Documentation that board members or employees whose criminal history checks deemed them ineligible to serve were removed from service;  
**OR**  
A signed statement attesting that within the last three (3) years there have been no instances of nepotism, conflicts of interest, or revelations in criminal history checks that deemed any board member or employee ineligible to serve.
- ☒ **5. Business Plan**—If requested, a business plan must be submitted to TEA within 10 business days.
  - ❖ See business plan components on the Charter Amendments webpage.
- ☒ **6. By-laws and Articles of Incorporation**— Must be current and on file with the agency.

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(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

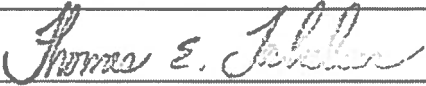
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address



Signature of CEO/Superintendent

Date

## Expansion Amendment Request Form

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

Expansion amendments may be approved only if applicants meet all expansion criteria as indicated in 19 TAC §100.1033.

**Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
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- h. If a new campus number is requested, will this campus be evaluated under standard accountability measures?

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#037-19/19

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### 2. Additional Grade Levels:

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- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability rating system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
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Tom Torkelson

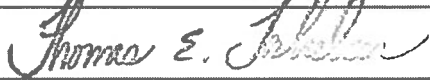
Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicshools.org](mailto:tom.torkelson@ideapublicshools.org)

Email Address



Signature of CEO/Superintendent

Date



## Expansion Amendment Request Form

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Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

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### **Section I: Requested Expansion:** Check the appropriate box(es) for the expansion requested.

- ☒ 1. ADD ADDITIONAL CAMPUS (Complete responses under #1 below and continue to Section II.)
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#037-19/20

## Expansion Amendment Request Form

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- e. Estimated percentage of students, including the grade levels to be added, that will be evaluated under the accountability ratings system?

- ❖ Attach an education plan to include a scope and sequence and specific curriculum to be taught for the additional grade levels (emphasis on tested grades).

### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

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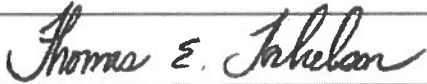
Name of CEO/Superintendent

956-377-8000

Phone Number

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Email Address



Signature of CEO/Superintendent

Date

## Expansion Amendment Request Form

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Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

Name of Charter:

County-District Number:

Name of Charter Holder:

Requested Effective Date:

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#037-19/21

## Expansion Amendment Request Form

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### 3. Geographic Boundary: List, in alphabetical order, the proposed school districts (ISDs) to be added.

### 4. Maximum Student Enrollment:

- a. Current approved maximum enrollment:
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#037-19/21

- ❖ Only one maximum student enrollment increase is allowed during each calendar year. If requested, a business plan must be submitted to TEA within 10 business days.

### Section II: Justification for Expansion Amendment Request: State justification for the expansion request below.

This would allow IDEA to provide additional college preparatory education to additional students on waiting lists throughout its approved geographic boundaries.

## Expansion Amendment Request Form

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Email: [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov)

I further understand that incomplete submissions may cause a delay in processing until all required documentation has been received by the Division of Charter School Administration and that the amendment request is not considered complete until such time.

(Contact the Division of Charter School Administration at [charteramendments@tea.texas.gov](mailto:charteramendments@tea.texas.gov) to confirm the submission of proper documentation. Include the charter name and CDN in the subject line.)

Tom Torkelson

Name of CEO/Superintendent

956-377-8000

Phone Number

[tom.torkelson@ideapublicschools.org](mailto:tom.torkelson@ideapublicschools.org)

Email Address



Signature of CEO/Superintendent

Date